

■ry to sell anything but a small hatchback in Europe without a diesel engine and sales will be limited. But in China, barring a few SUVs and Volkswagen taxis, passenger cars are strictly petrol; only some 10,000 diesel cars were sold in 2009, according to the latest available figures.

Until 1993, China was an oil exporter, but increasing demand, partially fuelled by the rising number of cars, means it now has to import about half its needs. As diesel delivers better fuel economy than petrol. the China Association of **Automobile Manufacturers** says the government is to offer a subsidy of up to RMB5,000 to purchasers of diesel cars.

High upfront costs and limited infrastructure has meant uptake of alternativeenergy vehicles has been slow. A government target of one million electric vehicles on the road by 2015 looks likely to fall way short. "Alternative fuels and propulsion technologies such as plug-in hybrid electric vehicles and hybrid electric vehicles are taking much longer to develop

to maturity than initially anticipated, and [diesel] could provide a stepping stone towards the longerterm alternatives," says Bill Russo, President and automotive consultant of international business consultancy Synergistics.

But implementation will not be easy; diesel supplies are currently geared towards commercial vehicles and its high sulphur content doesn't suit modern diesel cars.

Obvious winners will be European joint ventures with access to the most advanced engines. But Roger Gao of Great Wall Motor believes his company has an advantage over some rival Chinese manufacturers as it, along with Chery, Hawtai and SAIC, is already using diesel engines.

Whether companies decide to go it alone or switch to diesel through technology-sharing with foreign manufacturing partners, the benefits are substantial.

According to Bertel Schmitt, Editor-in-Chief of The Truth About Cars website: "Diesel is a fuelsaving technology that works immediately, not some day, maybe."

有配備柴油引擎的掀 背小汽車,在歐洲市 場會難以吸引買家;但 中國的情況完全不同,除了部 分款式的多功能運動車和福士 的士,大部分汽車都只配備汽 油引擎。根據最新數字顯示, 2009年內地只賣出10,000部 柴油汽車。

中國在1993年以前仍是 石油輸出國。但隨著汽車數量 上升,石油需求大幅增加,今 天內地使用的汽油,有一半依 靠外國入口。有見於柴油引擎 的燃油效益勝於汽油引擎,據 中國汽車工業協會表示,政府 會為購買柴油汽車的車主,提 供多達5,000人民幣的補貼。

另類能源汽車的成本較高, 加上配套的基建不足,普及速 度比預期慢。政府最初期望 2015年會有100萬輛電動車 在路上行走,但現時遠遠未 達到目標。國際商業顧問公司 Synergistics的主席兼汽車業 顧問Bill Russo指出:「另類能 源及推進技術,如插電式油電 混合車及油電混合車的發展, 由起步至成熟,中間所花的時 間遠比最初估計長;而(柴油) 遂成為過渡到未來另類能源汽 車的踏腳石。」

然而,要令柴油汽車普及起 來,還有一些難題需要解決。 現時市面上的柴油含硫量較 高,主要供商業汽車使用,不適 合新推出的柴油汽車。

政府推廣柴油汽車,最大得 益者相信是歐洲品牌在中國 的合資企業,尤其是擁有先進 引擎技術的車廠。中國車廠方 面,長城、奇瑞、華泰和上汽 均擁有柴油引擎技術。因此, 長城汽車的發言人認為,他們 發展柴油汽車較其他中國車 廠佔有優勢。

總括而言,內地車廠不管是 決定獨力開發柴油引擎技術, 抑或與外國合作夥伴分享技 術,都可望帶來可觀收益。

網站The Truth About Cars的 主編Bertel Schmitt指出:「柴 油引擎是現成的省油方法,並 非遙不可及的技術。」■

